



Dean Robinson from Redman Partners

I'd like to say a big well done for Wednesday night.

What it really showed to me is what a fantastic job that you and Lyn have done over the past 12 years.

The professionalism that was evident at the function and the re-branding exercise that you have undertaken have taken it all to another level.

You should be both very proud of what you have achieved.

Congratulations.

Dean Robinson, Redman Partners.

WHAT'S YOUR
IDEA OF
FINANCIAL
FREEDOM?



Our clients describe us as friendly and professional

We have found all our dealings with Peter Nonnenmacher and "Macarthur Financial Planning" to be professional, helpful and worthwhile when arranging our financial affairs.

Peter is a very pleasant person to deal with, always supplying any information required in an appropriate, but also friendly, manner.

All the staff at "Macarthur Financial Planning" are also very professional, approachable and friendly, always following up any of our requests or queries in a timely manner. The staff always makes us feel that we are important to them and they are there to assist us in any way they can. We can give nothing but praise to Peter and his wonderful team.

Malcolm & Heather Nash



WHAT'S YOUR
IDEA OF
FINANCIAL
FREEDOM?



Paul Lawson Thanks Troy for his help in his time of need.

Dear Troy,

After going through some major health issues causing some financial problems I would just like to Thank you personally and your company Macarthur Financial Planning for retrieving two very old and stagnant super policies from approximately 25 to 30 years ago in which I thought were gone forever. I was very impressed with the professional manner in which you and your company went about the whole operation of retrieving the money, always staying in contact and keeping me in the picture at all times.

It was an absolute pleasure in doing business with you and your team and I could only highly recommend other people to use your services for their financial matters as I will also in the future.

Yours Sincerely

Paul Lawson.



WHAT'S YOUR
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Warmest Thanks from Rod Dunlop

Just a short note to thank you for your financial guidance over the last Ten years for my economic security.

The Financial Freedom I have had from your investment guidance and the steerage from financial rupture of the markets in 08/09 was welcomed.

Regards Rod Dunlop

WHAT'S YOUR
IDEA OF
FINANCIAL
FREEDOM?



We helped Garth build a solid financial future

They say it can be hard to make money, what they don't tell you, is that it can even be harder to manage it after you have made it.

After selling the business and while working through the beloved handover period, I was faced with 'what now?'. My life was going to change and I needed to adapt. Firstly I needed to get my finances in-hand as I took the metamorphous from businessman to ... (still thinking about this one). One thing was clear, I had to simplify my life. Now this is not easy for a control freak who probably didn't have the right personal financial structure in place when he should of. So I was in definite need of educated help.

Through my accountant I was introduced to Macarthur Financial Planning, Hillross, or more personally, Peter Nonnenmacher. After a brief telephone conversation, Peter set about assisting me in sorting through and setting up a solid financial structure to carry my wife, kids and I soundly into the future. Now this was not an easy task for Peter, as I was quite protective of my assets (did I mention I am a control freak) Throughout this time Peter showed great personal service as he accommodated my work schedule, quite often meeting at our house after hours.

Once the information was gathered Peter provided us a full financial plan, which he explained thoroughly. This plan accommodated all facets of our finances, including; Investments in cash, shares, property and also included setting up a Self Managed Super Fund. This was supported by Peter facilitating an update to all insurances to ensure the right protections were in place going forward. All investments were placed under a web portal application that is easy to access and even easier to understand how your investments are performing. The icing on the cake was the consolidated yearly Tax report, taking the majority of the hard leg work out of this process.

Now that all the services have been bedded down I am extremely pleased with, the service and support continued by Peter and his team, the ease of accessing my information and ultimately how the investments are performing. Peter also provides a great environment for networking and learning through his companies organised events or invites to Financial Seminar's, this just completes the circle of the services.

The end product is that Peter and his team achieved the goal of simplifying my life, and providing a solid financial structure to support my family and I into the future. I would personally recommend the services of Peter and his team to all and sundry.

Garth Young
Managing Director
Gate Gourmet AUS / NZ

WHAT'S YOUR
IDEA OF
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We are an award winning advisory firm

In today's corporate environment, where governance and fee/disclosure issues take centre stage, the AFA Adviser of the Year Award provides a valuable opportunity to celebrate the great work performed by advisers in their dual capacity as professionals and good corporate citizens.

I am writing to extend my personal congratulations to Peter on his 2010 AFA Adviser of the Year Award nomination.

Your peers have told us that not only are your business practices impressive but that you go above and beyond in your contribution to the financial services industry - what an honour!

While there can only be one winner Zurich, founding sponsor of the award, is proud to be associated with the best of the best. We applaud your commitment to the life risk industry.

Once again congratulations on your nomination, best of luck with the judging process!

Yours faithfully,

Colin Morgan
General Manager, Life Australia
Zurich Financial Services Australia Limited



WHAT'S YOUR
IDEA OF
FINANCIAL
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The best advice I've ever gotten.

"As per Peter Nonnenmacher's advice I got my wife and myself properly insured for trauma recently. It really didn't feel like the priority then as we were both relatively young and very healthy.

But as so often in life one will never know. I got seriously ill in life threatening way not that long after. As the insurance was in place we were fully covered and my recovery is now taking place free of financial hurdles, thanks to Peter and his very professional team. Best advice I've ever gotten."

Aku Valta



WHAT'S YOUR
IDEA OF
FINANCIAL
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We appreciate what you and your team have done for us over the years.

Dear Peter

Thank you for your time yesterday and going through the future projections with us.

Both Sue & I appreciate what you and your team have done for us over the years and how you have helped us be in the position we are now.

It is a great comfort to us to know that we will be secure in our retirement years even if my retirement comes a bit earlier than planned.

With you looking after our investments it is one thing we do not have to worry about.

Regards

Raoul B Corry



WHAT'S YOUR
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A very big thank you to David Debono

I would like to say a very big thank you to David Debono for his support and guidance in drawing up my financial plan. He was nothing but professional and tentative throughout the whole process. His high level of integrity in his dealings was recognized and greatly received.

All the staff at Hillross Macarthur are polite and helpful at all times which is a pleasant change from the normal customer service I have come across of late.

Kind regards, **Carol Simpson**



WHAT'S YOUR
IDEA OF
FINANCIAL
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The White Paper “has provided me with the essential guidance I was looking for.”

Peter,

I just wanted to give you some positive feedback on the white paper you provided me recently. I am in the early stages of setting up a small business and the information in white paper was extremely valuable information and a MUST READ for anybody looking to set up a business.

We all know that many small businesses fail in the early stages and that one of the primary causes is lack of planning.

This paper has provided me with the essential guidance I was looking for to think through, to the point where I have now developed a solid business plan and captured a lot of the elements required to get going with a strong level of confidence.

It also opened up good robust discussions with my business partners for us to work through the challenges together and think through scenarios to combat these challenges.

Gary Clarke.